

CITY OF KNOXVILLE, TENNESSEE
SCHEDULE OF LONG-TERM BONDS AND NOTES PAYABLE
REQUIREMENTS BY ISSUE
June 30, 2004
(in thousands)

Fiscal Year Ended June 30,	General Government							
	General Obligation Refunding Bonds Series 1999A		General Obligation Public Improvement Bonds 2000A		General Obligation Improvement Bonds Series 2004A		General Obligation Refunding Bonds Series 2004B	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2005	\$ 3,011	\$ 136	\$ 100	\$ 838	\$ 1,195	\$ 1,457	\$ 5,650	\$ 2,659
2006	-	-	715	833	1,310	1,225	8,405	2,054
2007	-	-	755	797	1,330	1,199	7,535	1,633
2008	-	-	795	760	1,355	1,173	6,230	1,257
2009	-	-	830	720	1,385	1,145	5,055	945
2010	-	-	870	678	1,415	1,114	2,985	692
2011	-	-	915	634	1,455	1,043	2,155	543
2012	-	-	965	587	1,500	971	2,175	435
2013	-	-	1,015	536	1,550	896	2,200	327
2014	-	-	1,070	483	1,600	849	2,180	261
2015	-	-	1,125	426	1,655	799	2,160	192
2016	-	-	1,185	366	1,720	733	2,155	106
2017	-	-	1,245	301	1,785	664	565	19
2018	-	-	1,315	232	1,855	593	-	-
2019	-	-	1,390	160	1,930	519	-	-
2020	-	-	1,470	82	2,010	441	-	-
2021	-	-	-	-	2,095	361	-	-
2022	-	-	-	-	2,185	277	-	-
2023	-	-	-	-	2,285	190	-	-
2024	-	-	-	-	2,385	99	-	-
	<u>\$ 3,011</u>	<u>\$ 136</u>	<u>\$ 15,760</u>	<u>\$ 8,433</u>	<u>\$ 34,000</u>	<u>\$ 15,748</u>	<u>\$ 49,450</u>	<u>\$ 11,123</u>

	Metro Parking Fund		Convention Center							
	General Obligation Refunding Bonds Series 1999A		General Obligation Public Improvement Bonds Series III F		General Obligation Public Improvement Bonds Series A-4-A		General Obligation Public Improvement Bonds Series 2002A		Total Convention Center Debt	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2005	\$ 394	\$ 66	\$ 2,100	\$ 1,668	-	613	\$ 1,075	\$ 2,607	\$ 3,175	\$ 4,888
2006	395	48	2,210	1,584	-	613	1,110	2,570	3,320	4,767
2007	415	33	2,315	1,496	-	613	1,155	2,531	3,470	4,640
2008	385	16	2,420	1,403	-	613	1,195	2,485	3,615	4,501
2009	-	-	2,540	1,307	-	613	1,245	2,437	3,785	4,357
2010	-	-	2,655	1,205	-	613	1,295	2,387	3,950	4,205
2011	-	-	2,785	1,099	-	613	1,345	2,335	4,130	4,047
2012	-	-	2,765	988	-	613	1,400	2,280	4,165	3,881
2013	-	-	2,730	877	-	613	1,465	2,220	4,195	3,710
2014	-	-	2,855	768	-	613	1,525	2,156	4,380	3,537
2015	-	-	2,990	654	-	613	1,595	2,087	4,585	3,354
2016	-	-	3,125	535	-	613	1,665	2,014	4,790	3,162
2017	-	-	3,270	410	-	613	1,745	1,936	5,015	2,959
2018	-	-	3,415	279	-	613	1,825	1,853	5,240	2,745
2019	-	-	3,575	143	-	613	1,920	1,762	5,495	2,518
2020	-	-	-	-	-	613	2,015	1,666	2,015	2,279
2021	-	-	-	-	-	613	5,855	1,565	5,855	2,178
2022	-	-	-	-	-	613	6,145	1,272	6,145	1,885
2023	-	-	-	-	-	613	6,455	965	6,455	1,578
2024	-	-	-	-	-	613	6,775	642	6,775	1,255
2025	-	-	-	-	1,055	613	6,070	303	7,125	916
2026	-	-	-	-	7,460	601	-	-	7,460	601
2027	-	-	-	-	7,760	525	-	-	7,760	525
2028	-	-	-	-	8,070	446	-	-	8,070	446
2029	-	-	-	-	8,390	363	-	-	8,390	363
2030	-	-	-	-	8,725	278	-	-	8,725	278
2031	-	-	-	-	9,075	189	-	-	9,075	189
2032	-	-	-	-	9,435	96	-	-	9,435	96
	<u>\$ 1,589</u>	<u>163</u>	<u>\$ 41,750</u>	<u>\$ 14,416</u>	<u>\$ 59,970</u>	<u>15,371</u>	<u>\$ 54,875</u>	<u>\$ 40,073</u>	<u>\$ 156,595</u>	<u>69,860</u>

General Government

General Obligation Refunding Bonds Series 1997A		Total General Government Bonds		Animal Shelter Debt Participation		Total General Government Debt	
Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
\$ 885	\$ 43	\$ 10,841	\$ 5,133	\$ 60	\$ 72	\$ 10,901	\$ 5,205
-	-	10,430	4,112	61	69	10,491	4,181
-	-	9,620	3,629	63	66	9,683	3,695
-	-	8,380	3,190	66	63	8,446	3,253
-	-	7,270	2,810	68	59	7,338	2,869
-	-	5,270	2,484	71	56	5,341	2,540
-	-	4,525	2,220	73	52	4,598	2,272
-	-	4,640	1,993	77	48	4,717	2,041
-	-	4,765	1,759	80	44	4,845	1,803
-	-	4,850	1,593	83	40	4,933	1,633
-	-	4,940	1,417	87	35	5,027	1,452
-	-	5,060	1,205	91	31	5,151	1,236
-	-	3,595	984	95	26	3,690	1,010
-	-	3,170	825	100	22	3,270	847
-	-	3,320	679	105	17	3,425	696
-	-	3,480	523	110	11	3,590	534
-	-	2,095	361	116	6	2,211	367
-	-	2,185	277	-	-	2,185	277
-	-	2,285	190	-	-	2,285	190
-	-	2,385	99	-	-	2,385	99
<u>\$ 885</u>	<u>\$ 43</u>	<u>\$ 103,106</u>	<u>\$ 35,483</u>	<u>\$ 1,406</u>	<u>\$ 717</u>	<u>\$ 104,512</u>	<u>\$ 36,200</u>

Debt by Type

Total Primary Government		Total General Obligation Bonds		Total Debt Participation		Total Primary Government Debt	
Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
\$ 14,470	\$ 10,159	\$ 14,410	\$ 10,087	\$ 60	\$ 72	\$ 14,470	\$ 10,159
14,206	8,996	14,145	8,927	61	69	14,206	8,996
13,568	8,368	13,505	8,302	63	66	13,568	8,368
12,446	7,770	12,380	7,707	66	63	12,446	7,770
11,123	7,226	11,055	7,167	68	59	11,123	7,226
9,291	6,745	9,220	6,689	71	56	9,291	6,745
8,728	6,319	8,655	6,267	73	52	8,728	6,319
8,882	5,922	8,805	5,874	77	48	8,882	5,922
9,040	5,513	8,960	5,469	80	44	9,040	5,513
9,313	5,170	9,230	5,130	83	40	9,313	5,170
9,612	4,806	9,525	4,771	87	35	9,612	4,806
9,941	4,398	9,850	4,367	91	31	9,941	4,398
8,705	3,969	8,610	3,943	95	26	8,705	3,969
8,510	3,592	8,410	3,570	100	22	8,510	3,592
8,920	3,214	8,815	3,197	105	17	8,920	3,214
5,605	2,813	5,495	2,802	110	11	5,605	2,813
8,066	2,545	7,950	2,539	116	6	8,066	2,545
8,330	2,162	8,330	2,162	-	-	8,330	2,162
8,740	1,768	8,740	1,768	-	-	8,740	1,768
9,160	1,354	9,160	1,354	-	-	9,160	1,354
7,125	916	7,125	916	-	-	7,125	916
7,460	601	7,460	601	-	-	7,460	601
7,760	525	7,760	525	-	-	7,760	525
8,070	446	8,070	446	-	-	8,070	446
8,390	363	8,390	363	-	-	8,390	363
8,725	278	8,725	278	-	-	8,725	278
9,075	189	9,075	189	-	-	9,075	189
9,435	96	9,435	96	-	-	9,435	96
<u>\$ 262,696</u>	<u>106,223</u>	<u>\$ 261,290</u>	<u>\$ 105,506</u>	<u>\$ 1,406</u>	<u>\$ 717</u>	<u>\$ 262,696</u>	<u>\$ 106,223</u>